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May 5, 2014

Aboriginal Affairs & Northern Development Canada
North Mackenzie District

Inuvik, NT X0E 0T0

Email: conrad.baetz@aandc-aadnc.gc.ca; donald.arey@aandc-aadnc.gc.ca

Northwest Territories Water Board

Box 2531

Inuvik, NT X0E 0T0

Email: semmlerm@nwtwb.com

Dear Sirs:

Re: Notice of Field Activity

MGM Energy Corp. (MGM) hereby provides notice that wellbore inspections, site inspections and remediation as required will be conducted on MGM operated sites as follows:

- a) Date(s) of field activity: Approximately between July 25 – September 30, 2014
- b) Person in charge of the Field Operation: Trevor Mitchell – cell: (403) 894-7281
- c) Alternate contact: Tim Taylor – cell: (403) 370-7887

Areas of Activity and corresponding Land Use Permits and/or Water Licences		
Wellsite	Land Use Permit Number	Water Licence Number
J-17; J-27; A-25	N2008A0022	N7L1-1827
C-43; E-07; P-19	N2007A0020	N7L1-1822
I-48	N2003A0027	N7L1-1795
I-25 / M-45	N2006A0029	N7L1-1815
K-30	N2002A0035	N7L1-1787
H-01	N2004A0029	N7L1-1800
N-16	N2003A0035	N7L1-1797
N-05	N2004A0035	N7L1-1802

Please contact Tim Taylor at the number listed above if you require additional information prior to July 25, 2014.

Yours truly,

MGM Energy Corp.

A handwritten signature in blue ink, appearing to read "Susan Sevcenko".

Susan Sevcenko
Regulatory & Surface Land Administrator

Cc: Aklavik Hunters & Trappers Committee
Inuvik Hunters & Trappers Committee
Tuktoyaktuk Hunters & Trappers Committee