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July 8, 2009

Northwest Territories Water Board  
P.O. Box 2531  
125 Mackenzie Road  
Suite 302 Professional Building  
Inuvik, NT X0E 0T0

**Attention: Executive Director**

Dear Sir:

**RE: Preliminary Abandonment and Reclamation Plan for Water Licence N7L1-1826  
Umiak Seismic Program: 2008-2011**

In accordance with Section H, Item 1., a Preliminary Abandonment and Restoration Plan for the water use facilities is provided in the Project Description entitled Umiak Seismic Program: 2008-2011. Section 5.6.8 describes clean-up of seismic lines and inspections of campsites (includes fuel storage area) and staging areas. Section 5.8 illustrates the Waste Management Plan and Section 15 Clean-up, Reclamation, Disposal and/or Decommissioning Plan explains area cleanup and final inspections.

We trust that you will find the information provided to be satisfactory for the intended purpose. If you have any questions or concerns, please don't hesitate to contact me at either [shirley.maaskant@mgmenergy.com](mailto:shirley.maaskant@mgmenergy.com) or (403) 781-7840.

Yours truly,

**MGM Energy Corp.**

Shirley Maaskant  
Manager, Regulatory & Community Affairs