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September 11, 2008

Northwest Territories Water Board  
P.O.Box 1326  
4916 - 47 St  
2<sup>nd</sup> Floor, Goga Cho Building  
Yellowknife, NT X1A 2N9

Attention: Chairperson

Dear Sir:

**RE: Water Licence Application  
Cuttings and Fluid Injection Facility at Aput C-43: Winter 2008-2011**

Pursuant to the decision by the Chairman of the NWT Water Board to cancel the Water Licence application hearing scheduled for Inuvik on September 18/19, 2008, MGM Energy Corp. consents to the disposition of the Aput C-43 Water Licence application without a public hearing.

Yours truly,  
MGM ENERGY CORP.

Shirley Maaskant  
Manager, Regulatory & Community Affairs

CC: Ron Wallace, Acting Executive Director, NWTWB

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