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September 2, 2008

Northwest Territories Water Board
P.O.Box 1326
4916 - 47 St
2nd Floor, Goga Cho Building
Yellowknife, NT X1A 2N9

Attention: Chairperson

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FILE	<i>1828</i>

Dear Sir:

**RE: Water Licence Application
Cuttings and Fluid Injection Facility at Aput C-43: Winter 2008-2011**

MGM Energy Corp. (MGM) submitted a Water Licence Application to the Northwest Territories Water Board (NWTWB) on May 27, 2008 to facilitate the injection of drill cuttings and fluid at a cuttings and fluid injection facility located at Aput C-45 in the Mackenzie Delta. A Class A licence hearing was called by the NWTWB requiring that notices be received of persons indicating their intention to appear at the hearing and make presentations concerning this application by 4 p.m., September 8, 2008.

In addition to the multiple meetings and conversations MGM had with regulators, MGM initiated public consultation for this project which included multiple meetings in February 2008 and again in April 2008 with all of the following listed groups. Subsequent to these meetings MGM provided Aklavik Hunters and Trappers Committee (AHTC) with additional material and has committed to attend a future meeting in Aklavik with AHTC and National Energy Board personnel.

February and April 2008 Consultations

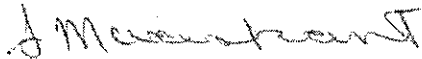
- Inuvik Hunters and Trappers Committee
- Inuvik Community Corporation
- Inuvik Elders Committee
- Inuvik public
- Aklavik Hunters and Trappers Committee
- Aklavik Community Corporation
- Aklavik Elders Committee
- Aklavik Public
- Tuktoyaktuk Hunters and Trappers Committee
- Tuktoyaktuk Community Corporation
- Tuktoyaktuk Elders Committee
- Tuktoyaktuk Public



As a result of the extensive consultation undertaken by MGM, it is our understanding there are no material concerns or issues with this project, therefore MGM respectfully requests that the water licence application proceed directly to paper licencing dispensing with a public hearing if there are no interveners by 1600 hours September 8, 2008.

We look forward to your response.

Yours truly,
MGM ENERGY CORP.



Shirley Maaskant
Manger, Regulatory & Community Affairs

CC: Ron Wallace, Acting Executive Director, NWTWB