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Jan Davies Executive Director

Northwest Territories Water Board P.O Box 2531 125 Mackenzie Road Suite 302, Professional Building Inuvik, NT X0E 0T0 HELLOWORK PELLOWORK

January 30, 2012

Dear Jan Davies,

RE: Utility Group Facilities Inc. – Water Permit Application for Periodic Construction of Temporary Winter Access to Ikhil

As follow-up to our telephone conversation of January 27, 2012 this letter is to confirm that Utility Group Facilities Inc. (UGFI) desires that the Northwest Territories Water Board (NTWB) suspend the above referenced application and not process at this time.

It is understood that this application should be for an "Industrial Undertaking, Class 'A' Licence," rather than for "Oil and Gas Exploration, Class 'B' Licence" as initially applied for. It is understood that there are additional consultation requirements required as part of submitting an application for a Class 'A' licence, and will require a new permit application to be submitted to the NTWB.

Please do not hesitate to contact myself directly to discuss any comments, questions, and concerns you may have related to the above referenced application.

Sincerely,

Utility Group Facilities Inc.

Colin F. Nikiforuk

General Manager, Ikhil Joint Venture

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